

I invest in the stocks directly, I don't need mutual funds. Mutual funds cannot outperform direct equity.



- Should I invest in Direct Equity?
- Direct equity is better than Mutual Fund
- I can invest on my own in stock market, Why Mutual fund?

ANITHA | ARN - 56442

ANITHA

AMFI Registered Mutual Fund Distributor

Can mutual funds replicate this?

Wipro

How Rs 10000 Became Rs 509 Crores?

Date of Annmmt Bonus	Ratio	No of Shares
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22-10-1981	1:1	200
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22-10-1985	1:1	400
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Stock split into FV Rs10		4000
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15-11-1987	1:1	8000
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22-10-1989	1:1	16000
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30-07-1992	1:1	32000
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01-02-1995	1:1	64000
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13-09-1997	2:1	192000
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27-09-1999 (Stock split into FV Rs 2 192000x5)		960000
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16-04-2004	2:1	2880000
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22-04-2005	1:1	5760000
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23-04-2010	2:3	9600000
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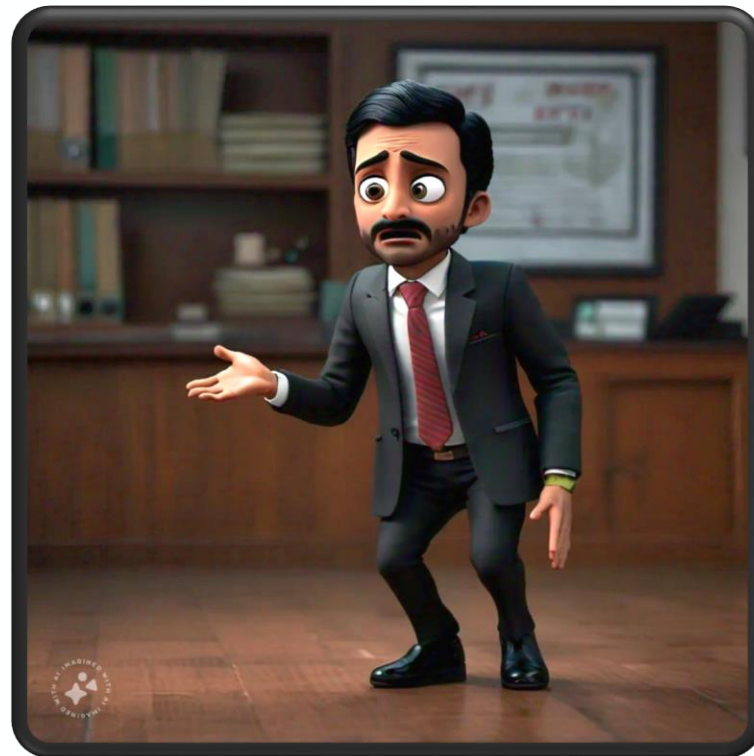
25-04-2017	1:1	19200000
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18-01-2019	1:3	25600000
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Current stock price 199 × 25600000

= 509, 44, 00000/-

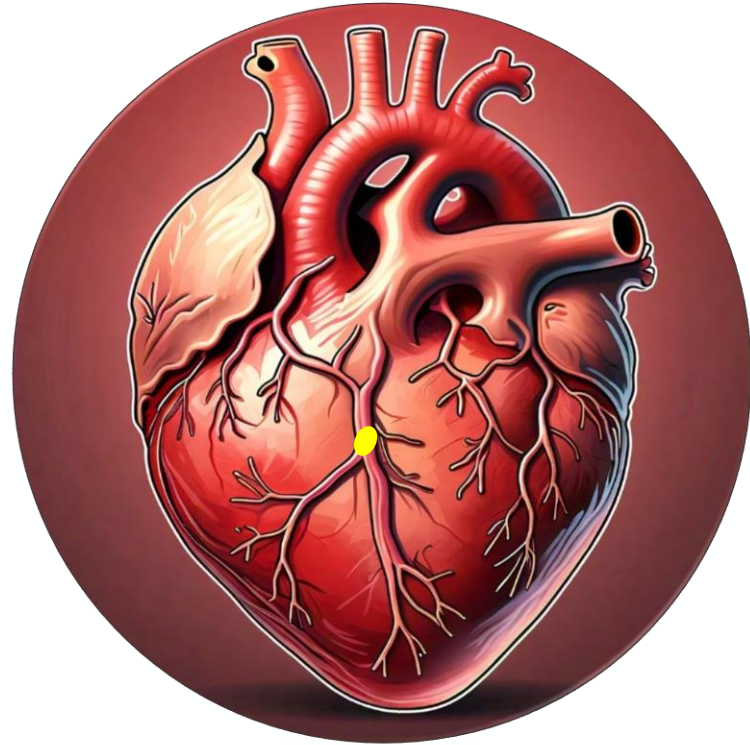
This calculations are without taking into consideration the dividends payed by Co.



By pass surgery

- It's required when there is a blockage in vein.
- New vein is joined to create a new pathway for blood flow.
- New vein is joined in such a way that it by passes the blockage.

Now you know what the by-pass surgery is,
Will you perform it on your own or take the
help of professional doctor?



It's complicated

56% of total listed stocks are either **delisted** or **suspended**

Status	No of Stocks	% of total listed
Active Stocks	4083	44%
Delisted Stocks	4035	43%
Suspended	1218	13%
Total	9336	NA

Source: https://www.bseindia.com/corporates/List_Scrips.aspx/ as on 29th June 2023

BSE 30 - Sensex journey

Original List of Companies when the Sensex was first compiled in 1986

ACC Ltd	Hindalco	Mukand Ltd
Ballarpur Industries	Hindustan Motors	Nestle
Bharat Forge	Hindustan Uniliver	Peico Electronics
Bombay Dyeing	Indian Hotels	Premier Auto
CEAT	Indian Organics	Reliance Industries
Century Textiles	Indian Rayon	Siemens
Glaxo Pharma	ITC	Tata Motors
Grasim	Kirloskar Cummins	Tata Power
Great Eastern Shipping	L&T	Tata Steel
GSFC	M&M	Voltas

Only **8 of the original 30 members of the BSE 30**, since its launch in 1986, are still (as of 28th June 2023) part of the Sensex.

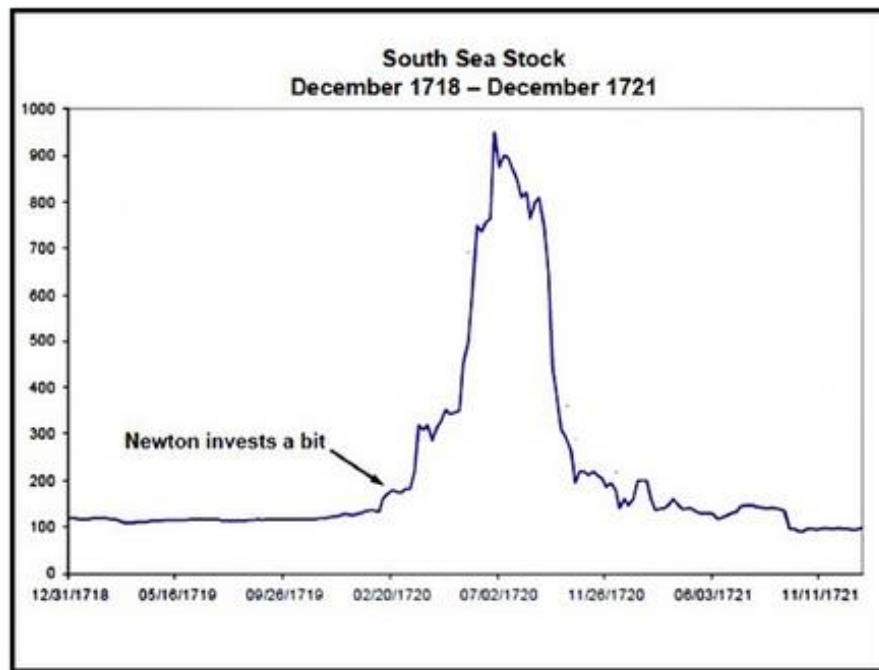
Source: <https://www.equitymaster.com/detail.asp?date=09/23/2022&story=3&title=1986%2D2032-BSE-30-Companies-%2D-Then-Now-and-Beyond> & www.bseindia.com

Munnabhai MBBS

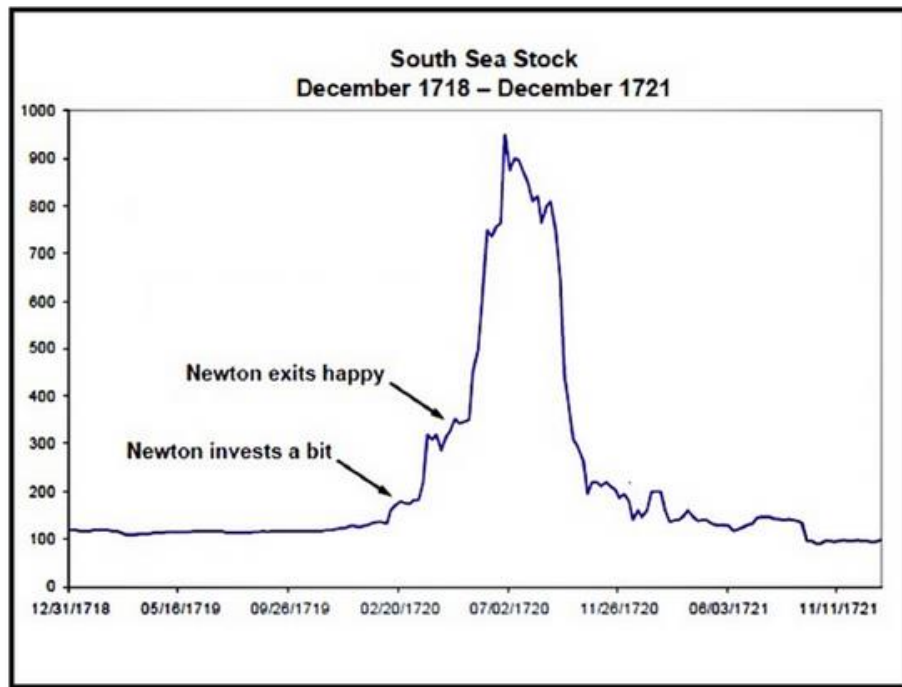
- Doctors will avoid doing major surgery on his own son or daughter.
- As, emotions may cloud their judgement.
- Same is the case with Investing, when you invest your own money, your judgement may get clouded by emotions of fear and greed.



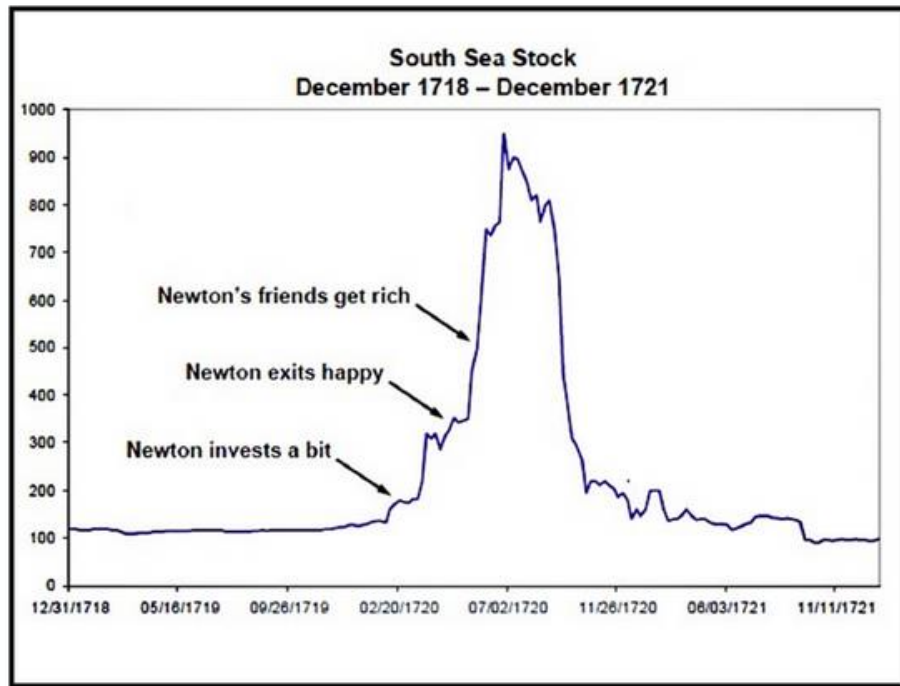
Newton's Case Study



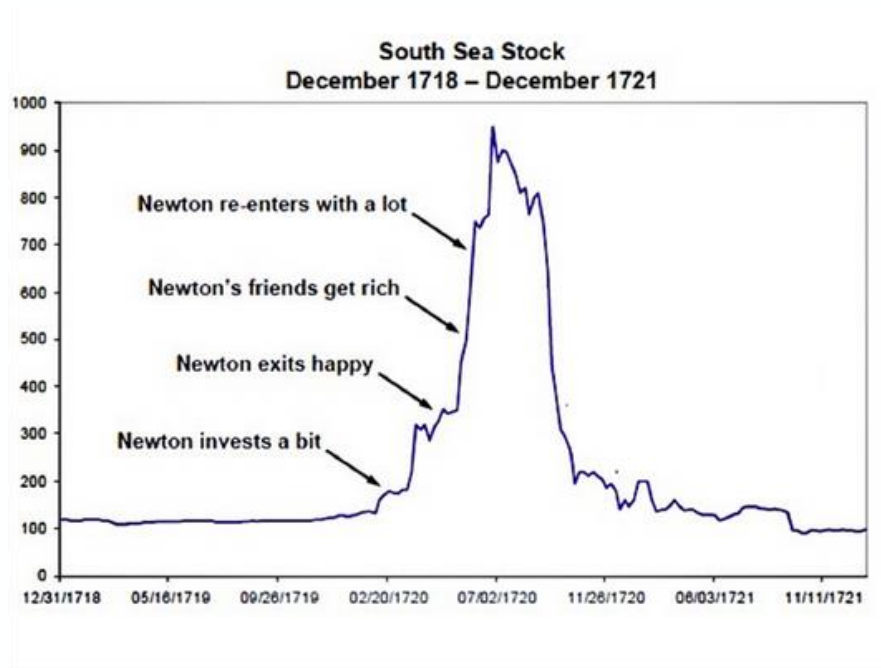
Newton's Case Study



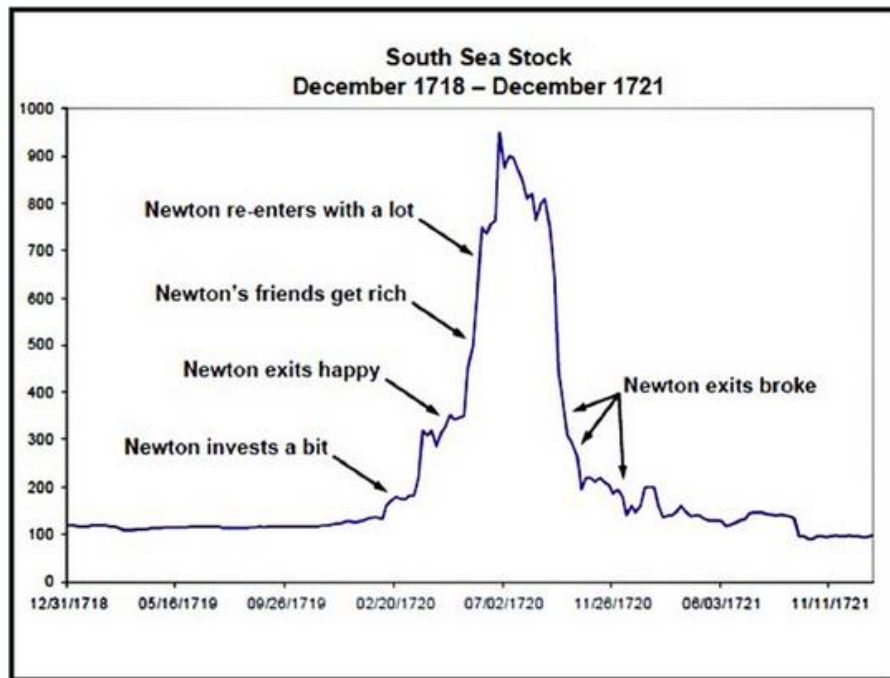
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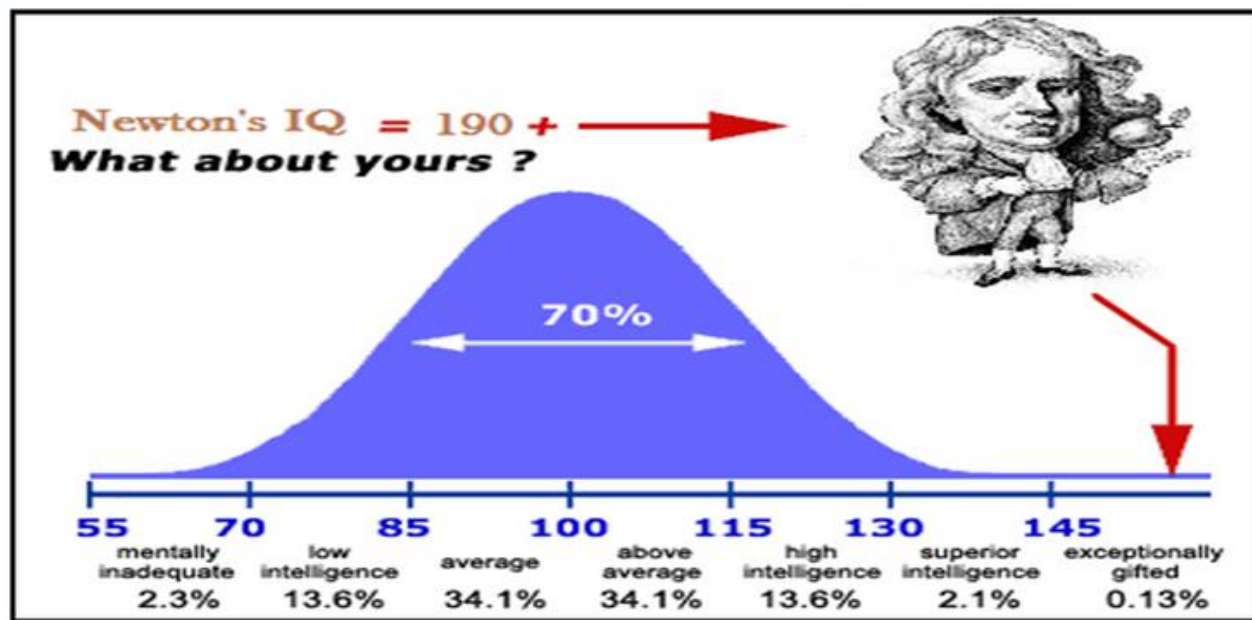
Newton's Case Study



Newton's Case Study



It's not about IQ





Mutual Fund is less risky

Category	Highest Return	Lowest Return	Average Return
Large Cap	15.83%	11.43%	13.76%
Mid Cap	21.78%	17.02%	18.78%
Small Cap	23.69%	16.35%	19.95%
ELSS	23.67%	12.47%	15.48%
Flexi Cap	21.41%	11.14%	15.58%
Multicap	20.76%	15.71%	17.03%
Large & Midcap	20.78%	13.53%	16.48%
Value Fund	19.43%	14.50%	16.85%

*Returns are as of Data as of September 24, 2024



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